

SOCIAL SECURITY BENEFITS: HOW TO MAKE THE MOST OF IT



Hosted by: C. Aaron Durden, MBA, CFP®, CDFA®, BFA™

- For many beneficiaries, Social Security benefits may represent their largest retirement asset!
- For the average individual or couple, Social Security benefits could represent a net asset value similar to a \$1 to \$2 million dollar investment portfolio.
- At FourWord Financial and Social Security Informed, we understand that individuals and couples want to take ownership of this important decision.
- Join our presentation to help you develop a Social Security plan/strategy to ultimately make an informed decision.

*This estimate is based on the assumption of a 4% investment portfolio distribution rate equivalent.

When & Where

Date: September 26, 2024

Time: 4:30pm CT

Location: [Zoom Meeting Link](#)

Meeting ID: 234 001 8536

Passcode: 495962

Presented by: Daniel Hurley

Partner @ Social Security Informed

View your Social
Security as an
investment

Understand the
calculations involved in
your monthly
retirement benefits

Discuss thoughtful
strategies that will help
to maximize your
retirement experience

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